

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 03-E-0106

**In the Matter of the Liquidation of
The Home Insurance Company**

[PROPOSED]

**ORDER APPROVING HOME'S PARTICIPATION IN THE PROPOSED
SCHEMES OF ARRANGEMENT RELATING TO THE ENGLISH &
AMERICAN INSURANCE COMPANY**

On consideration of the motion of Roger A. Sevigny, Insurance Commissioner for the State of New Hampshire, as Liquidator ("Liquidator") of The Home Insurance Company ("Home"), for an order approving Home's participation in the proposed schemes of arrangement relating to the English & American Insurance Company ("Proposed Schemes"), and the supporting Affidavit of Efraim Abramsohn, it is hereby found and ORDERED as follows:

1. Home's participation in the Proposed Schemes is in the best interests of Home's insureds, creditors, and the public generally;
2. Home is authorized to participate in the Proposed Schemes and the Liquidator is authorized to promote the Proposed Schemes and undertake all acts reasonably necessary to facilitate Home's participation therein;
3. The Liquidator is authorized to enter into the Follow the Fortunes Agreement attached to the Liquidator's motion; and,
4. The Liquidator is authorized to enter into the Scorecard agreement attached to the Liquidator's motion.

So Ordered.

Dated: _____

Presiding Justice